



NOUVEAU MONDE GRAPHITE

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Industry

Graphite mining
& transformation

Year Founded

2012



TSX-V: NOU

OTCQX: NMGRF

Frankfurt: NM9



IMERYS LAC-DES-ILES GRAPHITE MINE

- Only current graphite mine in N.A. since 1989
-Owned by a 5B market cap company
-Most profitable mine in Quebec province in 2014
-Depleted in 2021; no more ore available

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NOUVEAU MONDE GRAPHITE

Foster the Futur, Drive Innovation

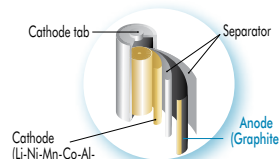
EXECUTIVE SUMMARY

THE COMPANY

Nouveau Monde Graphite (NMG) is a mining company specialized in the extraction of natural graphite and its transformation into graphite concentrate and added-value products for different industrial and commercial industry sectors.

OUR MISSION

Graphite is at the centre of the "green revolution", in particular for the important role it plays in electric transportation battery production, in energy stocking systems as well as in daily usage electronic devices.



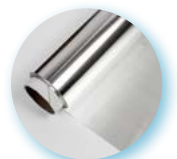
LI-ION BATTERY



EXPANDABLE GRAPHITE FOR FIRE-RETARDANT



REFRACTORY



FOILS FOR ELECTRONICS

OUR DEVELOPMENT PLAN

In January 2018, after having secured a round of \$13.7 M, Nouveau Monde Graphite has begun the construction of its 1000-tonne-a-year-capacity graphite-concentrate demonstration facility.

It is interesting to note NMG owns a graphite deposit very similar to the one owned and operated by Imerys Graphite & Carbon, located in Lac des Îles, 120 km from our property.



**Competitive advantages**



**SIZE:**  
massive graphite resource located at surface



**QUALITY:**  
high purity graphite and large flake distribution, two critical economic attributes



**LOCATION:**  
strong economics due to local infrastructure and proximity to customers



**ENERGY SAVING:**  
Access to a significant amount of affordable and renewable hydroelectricity (\$0,03 USD/KWh)

**Established leadership**



**Eric Desaulniers**  
Founder, President and CEO



**Karl Trudeau**  
Chief Operating Officer & Previously Imerys Graphite & Carbon



**Charles-Olivier Tarte**  
Chief Financial Officer & Previously Imerys Graphite & Carbon



**Andrew Tan**  
Technical Director & Previously SGL Carbon



**OUR TEAM**

As CEO Éric Desaulniers states, “ Nouveau Monde Graphite has a strong team of leading experts with more than 40 years of experience producing and selling added-value products for various industrial graphite markets. We are in a particularly good place to play a world leading role in the graphite market thanks to the competitive, technological and strategic advantages we have. We are confident our success will be ensured with the help of our qualified staff and our internationally renowned partners. As for our development support, we are privileged to count on major institutional stockholders as well as a most competent board of directors composed of reputed business leaders.”

In February 2018, NMG was instructed by the ministère du Développement durable, de l’Environnement et de la Lutte contre les changements climatiques to begin its social and environmental impact assessment study conducted by SNC-Lavalin as part of the evaluation and environmental impact examination process regulated by the ministry. In addition to positive steps made to ensure social acceptability, NMG has also started a dialogue with the Atikamekw autochthonous community to open a training centre for use by the Saint-Michel-des-Saints staff. The municipality holds many qualified personnel as well as many services and infrastructure needed for NMG’s deposit exploitation project.

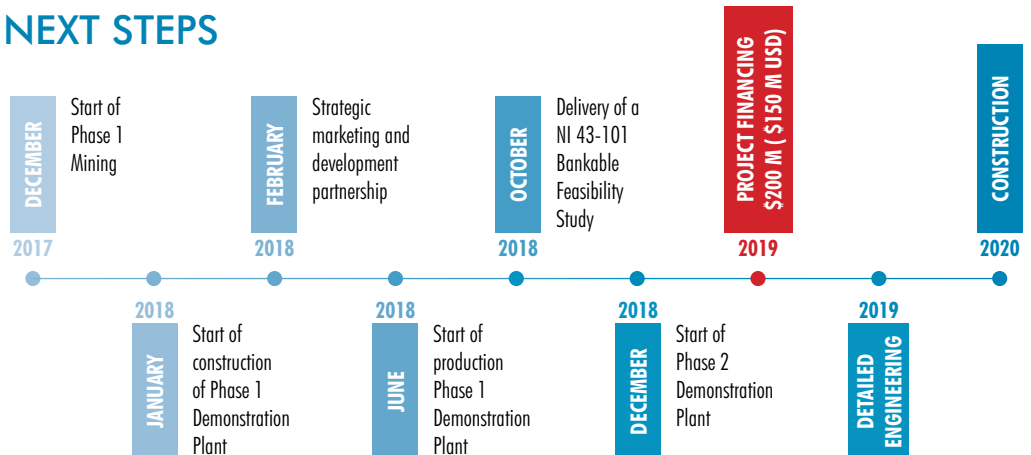
**FINANCIAL PROJECTION**

MATAWINIE Project Highlights	Pre-Feasibility Study
Pre-tax Net Present Value (NPV)	\$499 M (\$375 M USD)
After-tax Net Present Value (NPV)	\$297 M (\$223 M USD)
Pre-tax Internal Rate of Return (IRR)	32,4 %
After-tax Internal Rate of Return (IRR)	25,9 %
Life of Mine (LOM)	27 years
Initial Capital Expenditures (Capex)	\$181 M (\$136 M USD)
Operational Expenses (Opex)/tonne of Finished product	\$539 (\$405 USD)
Tonnes of graphite /year	52,000
Average selling price/tonne	\$1,429 USD
Pay Back estimated (Pre-Tax)	2.3 years
Pay Back estimated (After Tax)	2.6 years
LOM Revenue	\$3,548 M (\$2,668 M USD)
LOM Earnings Before Interest, Tax, Depreciation and Amortization (EBITDA)	\$1,931 M (\$1,452 M USD)

\* Unless otherwise noted, all monetary figures presented herein are expressed in Canadian dollars.

\*\* USD/CAD conversion rate of 1.33.

**NEXT STEPS**



**FORWARD LOOKING STATEMENT**

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